

# Registry of a Charitable Estate Commitment



Donor(s) Name:

Phone:

Address:

Email:

Birthdate:

In appreciation of and gratitude to Whitaker Center for Science and the Arts, and with the desire to contribute to its continued strength and success, I have made provisions in my estate plan for a charitable gift to Whitaker Center for Science and the Arts. A conservative estimate of the current value of the charitable gift is:

\$

I intend my charitable estate commitment to be used for the following purpose(s). Indicate % if selecting more than one option.

The greatest needs of Whitaker Center \_\_\_\_\_ %

Financial aid endowment \_\_\_\_\_ %

Unrestricted endowment \_\_\_\_\_ %

Teaching faculty compensation endowment \_\_\_\_\_ %

Other/Existing endowed fund: \_\_\_\_\_ %

Whitaker Center will receive my charitable estate gift:

Upon my passing      Upon the passing of my surviving spouse/partner/other designee (Please name): \_\_\_\_\_

Contingent upon other life circumstance (Please describe): \_\_\_\_\_

The charitable estate commitment is made through the following gift vehicles (please check all that apply):

## Life Insurance:

Whole Life:    a. Donor Owned    b. Whitaker Owned

Term Life:    a. Donor Owned    b. Whitaker Owned

## Bequests:

Direct Dollar Designation

Percentage of estate

Contingent upon spouse/family member/life circumstance

Residual from estate

## Retirement Plans:

401k    403b (check one)

IRA

Pension

## Charitable Remainder Trust:

Charitable Remainder Unitrust

Charitable Remainder Annuity Trust

Charitable Lead Unitrust

Charitable Lead Annuity Trust

## Revocable Living Trust

Whitaker Center for Science and the Arts and I understand that this Registry of a Charitable Estate Commitment is **revocable** and not a contractual obligation or a debt of my estate. I will, however, receive gift credit in the amount of the current net present value of the charitable commitment I provided, depending upon my age at the time of this Registry. I understand that Whitaker Center for Science and the Arts may rely on this Registry and may, therefore, carry on or expand its educational program on the basis of this Registry. If my intentions change, I will inform Whitaker Center for Science and the Arts.

<b>Documentation (optional):</b>	I have included documentation that outlines my charitable estate commitment to Whitaker Center for Science and the Arts.
<b>Gift Impact (optional):</b>	Upon my passing, I would like the impact of my estate gift to be shared with the following people (include full name and contact information – address, email, and/or phone).
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**Please sign manually or electronically.**  
**By signing this electronically, I agree this electronic signature is the legal equivalent of my manual signature.**

<hr/>	<hr/>
Donor(s)	Date

**Accepted with gratitude and appreciation.**

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Bill Randall Chief Advancement Officer Whitaker Center for Science and the Arts	Date